

ODD for Developmental Mandates

ORC



Multi-Allocator ODD is the Way Forward for DFIs

Allocators with developmental mandates face unique challenges. They have to generate financial returns and foster economic development in often-emerging jurisdictions.

Operational Due Diligence (“ODD”) is time-intensive for allocators and managers. Traditionally, allocators conduct ODD independently, duplicating efforts and resources. ORC believes there are significant benefits to collaborative ODD among allocators with similar mandates. ORC’s ODD solutions fully support a multi-allocator model, with our clients and their managers reaping the benefits described below.

Cost Effectiveness

Pooling resources to conduct collective ODD can reduce costs for allocators. Shared expenses for external consultants and conducting on-site visits can lead to substantial savings. The cost efficiencies are particularly valuable for allocators with limited budgets, allowing more resources to be allocated to impactful investments or additional due diligence in other areas.

Amplifying the Message to Managers

Collaborative ODD sends a powerful unified message and as a result managers are more likely to perceive the process as thorough and credible, enhancing transparency, trust and alignment, ultimately fostering stronger partnerships and better alignment of interests, communication and smoother



Maria Long
Partner, Head of ODD

“At ORC, our ODD Solutions are uniquely tailored for allocators with developmental mandates, including supporting multi-allocator ODD ”

Our Service Lines



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ORC Adds Value



Multi-Allocator ODD

Our solutions can fully support collaborative ODD between allocators



Initial ODD

Assessing operational risk pre-investment



Ongoing Monitoring

Evaluating the evolution of operational risk



Milestone Monitoring

Tracking implementation of recommendations to completion

interactions. Regular monitoring of the progress towards implementing recommendations in the form of milestone monitoring also helps foster accountability.

Benefits for Emerging Managers and Markets

Emerging managers, particularly those operating in emerging markets, will also benefit. These managers often lack the resources to undergo multiple institutional-grade ODDs. A single ODD process frees valuable time and resources to focus on managing investments and growing their businesses.

How Can ORC Help?

We are an independent and trusted advisor to allocators with developmental mandates. Our ODD framework, for both initial and ongoing monitoring, is uniquely crafted keeping in mind the mandates and the types of managers they invest in. Key to this is our ability to support multi-allocator ODD, ensuring all allocators understand their risk in an efficient manner.

Reach out to find out more.

“Combining our extensive experience with sophisticated automation, we support developmental allocators ”



Nigel Morriss
CEO

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