

Raising Institutional Investment Standards

# ORC



Nigel Morriss, CEO

#### **Our Mission**

"At ORC, our goal is simple: to be the world's most respected financial services advisory firm, providing effective specialist solutions to global institutional investment organizations."

# **Our Purpose**



With presence in London and Abu Dhabi, ORC is a leading global provider of **cutting-edge advisory solutions**.



Partnering with prominent financial institutions, ORC helps its Clients **understand their end-to-end risk landscape**.



ORC supports Clients in actively managing their risk exposure across the asset management continuum.



Collaborating with some of the most respected financial institutions, ORC drives change within financial services.



**Our Credentials** 

Entrusted with over US\$ 1.5 trillion\* Assets Under Advice



Trusted advisor to leading asset owners & managers and top tier global financial institutions

Senior team of industry practitioners with over 115 years of combined experience

\*Excluding bank clients.



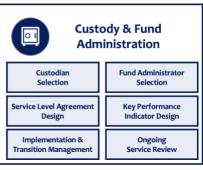


# **Our Client Solutions**











# **Our Commitment to Technology**

We combine sophisticated automation through our strategic partner, Dasseti, a NASDAQ-Ventures backed software provider, with our experienced qualitative overlay to provide our Clients with unparalleled data access combined with advanced analytics, allowing them to effectively and efficiently understand and manage their risk profile.







### **Our Core Values**



#### **Institutional Solutions**

We provide our Clients with institutional solutions for their complex needs.



#### **Partnership**

We partner with Clients and support them on every step of their journey.



#### **Client Centric**

We listen to our Clients and provide bespoke, tailored solutions to achieve their desired outcomes.



#### **Driving Change**

We work with our Clients and industry peers to drive transformational change.



#### **Professional Excellence**

We are not generalists, rather deeply experienced subject matter experts and practitioners.



# **Our Competitive Edge**

We have **extensive**, **demonstrable experience** partnering with leading asset owner and management institutions.

We combine a **sophisticated technological solution with an experienced qualitative overlay** to provide bespoke risk insights.

We are known for our **expert advice**, promoting alignment with **best practice standards**.

We **influence change** and **raise standards** in the asset management, custody, and asset servicing sectors.



**Maria Long** Partner

"At ORC, we leverage our deep and extensive advisory experience to support our Clients and drive change on a global scale."



# **Our Thought Leadership**

We are a respected thought leader and contribute to industry critical thinking and standard setting

#### **ORC's Latest Thought Pieces**







Find out more on our Website

## **Our Senior Team**



**Nigel Morriss**Founder & CEO

Due Diligence Risk Advisory Operating Model Transformation Custody Solutions



**Maria Long**Partner

Due Diligence

Risk Advisory

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**Steven Bishop**Partner

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## **Contact Us**



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